



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)				
			05.03	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향	음식료 주요 News		
<b>CBOT</b>															
옥수수	¢/부셸	400	0.9%	3.5%	2.8%	10.5%	13.9%	9.1%	0.0%	21.2%	라이신 가격 하락	(종무원) 자회사 '폴무원식품'이			
소맥	¢/부셸	541	2.8%	12.4%	18.1%	18.2%	26.6%	22.0%	0.0%	39.6%	기타아미노산 가격 하락	운영자금 212억원, 타 법인 증권			
대두	¢/부셸	1,043	1.0%	1.5%	0.5%	4.3%	9.6%	8.1%	-2.2%	15.4%		취득자금 440억원 등 총 652억원 을			
대두유	¢/lb	30.6	0.7%	-0.7%	-5.4%	-7.6%	-7.6%	-5.4%	-13.5%	1.7%		마련하고자 주주배정 유상증자			
												(한국경제)			
<b>NYBOT</b>															
원당	¢/lb	11.7	-0.5%	6.6%	-6.3%	-14.8%	-22.9%	-25.9%	-29.2%	7.6%	라이신	8.6	0.0%		
오렌지	USD/lb	160	-0.2%	4.9%	15.4%	7.8%	17.4%	3.1%	-4.6%	27.2%	라이신(Feed)	8.7	-0.3%		
커피	USD/lb	122	0.5%	3.9%	4.8%	-0.1%	-3.2%	-9.5%	-14.4%	7.7%	라이신(CJC)	9.0	0.0%		
											DL-메티오닌	19.7	-1.8%		
<b>DALIAN Ex</b>															
대두	RMB/톤	3,710	-0.2%	-0.1%	-1.7%	17.8%	21.6%	-0.2%	-7.3%	21.6%	L-메티오닌	19.1	-1.0%	(동원산업) '17년 선양시에선서 횡강중	
대두박	RMB/톤	3,089	-1.2%	0.3%	-1.4%	9.5%	7.4%	6.4%	-6.2%	22.0%	쓰레오닌	9.3	-1.6%	참치를 만드는 기술을 특허 출원한	
옥수수	RMB/톤	1,711	0.1%	-2.1%	-3.8%	-4.6%	-1.6%	4.5%	-12.7%	7.9%	트립토판	47.5	-9.5%	것에 대해 횡강중 참치를 주력으로	
														(부산일보)	
<b>Mal Ex</b>															
팜유	USD/톤	2,308	-1.4%	-3.3%	-4.2%	-7.3%	-5.6%	-14.7%	-21.0%	0.0%	옥수수(CBOT)	400	+0.9%		
<b>중국축산</b>															
라이신	RMB/kg	8.6	0.0%	-1.7%	-1.2%	-0.6%	-9.0%	-6.6%	-18.6%	6.9%	소맥(CBOT)	541	+2.8%		
라이신(Feed Trade)	RMB/kg	8.7	-0.3%	-1.4%	-1.4%	-0.6%	-6.5%	-4.7%	-12.8%	9.5%	대두(CBOT)	1,043	+1.0%	(빙그레) 스테디셀러 아이스크림	
라이신(CJ중국호가)	RMB/kg	9.0	0.0%	0.0%	0.0%	-5.3%	-10.0%	-35.7%	-35.7%	0.0%	대두유(CBOT)	30.6	+0.7%	'메로나' 보물 우유로 출시	
메티오닌	RMB/kg	19.7	-1.8%	-1.8%	-5.3%	-3.2%	-11.7%	-9.7%	-19.8%	0.0%	원당(NYBOT)	11.7	-0.5%	(인사이드)	
쓰레오닌	RMB/kg	9.3	-1.6%	-1.6%	-0.5%	-7.5%	-27.2%	-8.9%	-36.2%	4.5%	참치(ATUNA)	1,800	0.0%		
트립토판	RMB/kg	47.5	-9.5%	-34.5%	-53.7%	-57.2%	-61.2%	-36.7%	-61.2%	0.0%	육계(국내)	1,990	+5.3%	(남양유업) '초코예몽 시그니처' 2중	
돼지고기	RMB/kg	17.3	-1.0%	-1.0%	-3.0%	-20.9%	-20.8%	-20.6%	-21.3%	0.0%	돈육(국내)	5,043	+1.1%	신출시	
														(아시아투데이)	
<b>기타</b>															
참치(Atuna)	USD/톤	1,800	0.0%	5.9%	9.1%	16.1%	5.9%	5.9%	9.1%	-23.4%					
육계(협회 평균가)	KRW/kg	1,990	5.3%	25.2%	17.8%	25.2%	54.3%	-20.1%	-23.2%	67.2%					
돈육(협회 도매가)	KRW/kg	5,043	1.1%	6.1%	3.3%	17.2%	30.1%	-9.8%	-18.0%	41.4%					
<b>글로벌 주가 동향</b>															
<b>아미노산</b>															
CJ제일제당	KRW	341,000	-1.2%	0.3%	3.5%	-6.7%	-6.8%	-0.3%	-18.0%	6.7%	5,133	11.1	1.3	11.2	9.3
Ajinomoto	JPY	2,013	0.0%	1.4%	5.5%	-4.4%	-5.1%	-7.6%	-19.9%	7.2%	1,151	19.6	1.7	9.0	9.5
ADM	USD	43.6	-1.9%	-4.9%	3.1%	1.1%	8.8%	4.6%	-5.3%	11.9%	24	14.3	1.3	9.0	10.3
Meihua	CNY	4.8	1.1%	-1.2%	-6.4%	-12.1%	-6.8%	-27.9%	-29.2%	3.4%	15	11.2	1.6	11.9	7.6
GBT	HKD	0.1	0.0%	0.0%	-8.2%	-23.1%	-25.6%	-43.8%	-47.7%	4.7%	0.6	-	-	-	-
Evonik	EUR	29	-1.4%	0.5%	2.8%	-9.7%	-6.1%	-4.8%	-10.3%	9.0%	14	13.0	1.7	13.1	6.9
<b>중국 F&amp;B</b>															
오리온	KRW	121,500	-4.7%	-2.8%	-8.0%	2.1%	16.3%	-	-10.3%	50.9%	4,803	-	-	-	-
Tingyi	HKD	14.7	-1.5%	-8.7%	-10.0%	-9.8%	-3.6%	51.1%	-15.7%	62.9%	82	28.5	3.3	12.0	10.0
Want Want	HKD	6.9	-0.7%	-4.8%	9.7%	-1.4%	5.3%	24.3%	-4.8%	34.8%	86	21.7	5.0	22.0	12.8
Tsingtao Brewery	HKD	41.3	0.7%	0.0%	0.7%	-3.4%	2.5%	18.3%	-13.3%	38.1%	63	28.4	2.4	9.1	14.4
China Mengniu	HKD	26	0.0%	-8.8%	-3.2%	3.2%	12.0%	76.5%	-8.8%	81.9%	102	25.6	3.3	13.3	14.4
<b>담배</b>															
KT&G	KRW	98,400	1.0%	0.7%	-2.1%	-9.3%	-14.8%	-5.4%	-21.3%	1.4%	13,510	12.4	1.6	13.3	6.8
Philip Morris	USD	80.4	0.4%	-1.7%	-17.5%	-25.9%	-23.9%	-27.2%	-34.5%	0.4%	125	15.2	-	-	11.4
British American	GBP	3,898	-0.5%	1.2%	-5.6%	-20.0%	-22.3%	-26.0%	-30.9%	6.8%	89	13.0	1.8	12.1	12.1
Japan Tobacco	JPY	3,050	0.0%	5.4%	-0.1%	-16.6%	-16.0%	-18.3%	-27.8%	7.5%	6,100	13.7	1.9	14.1	9.4
<b>주류</b>															
Ambev	BRL	22.6	-0.3%	-2.5%	-5.2%	3.5%	6.2%	21.7%	-6.9%	27.1%	355	25.8	7.0	27.2	15.1
Heineken	EUR	86.4	-0.6%	0.5%	-1.0%	-3.9%	-0.6%	3.7%	-5.1%	5.2%	50	20.6	3.3	16.8	11.4
Asahi	JPY	5,587	0.0%	2.8%	-0.7%	-0.8%	-0.1%	32.4%	-7.7%	32.4%	2,702	17.3	2.1	12.8	12.3
하이트진로	KRW	21,450	-0.2%	0.2%	-5.1%	-8.7%	-11.0%	2.1%	-21.0%	4.1%	1,504	20.1	1.2	6.2	8.1
롯데칠성	KRW	1,592,000	-0.7%	-2.7%	3.0%	3.5%	19.8%	-5.2%	-16.3%	32.1%	1,273	22.4	0.8	3.5	9.7
무학	KRW	17,100	-0.3%	-1.2%	-2.3%	-17.8%	-13.0%	-25.8%	-35.3%	1.2%	487	7.3	0.9	12.4	1.8
<b>글로벌 F&amp;B</b>															
Danone	EUR	66.8	0.2%	0.9%	1.6%	-3.4%	-4.5%	3.7%	-7.0%	5.8%	45	18.1	2.6	15.1	12.8
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
Starbucks	USD	56.1	-1.0%	-2.7%	-0.2%	-1.6%	-2.3%	-7.2%	-13.1%	6.5%	77	22.5	12.1	58.4	14.4
Nestle SA	CHF	75.8	-0.8%	0.7%	0.2%	-5.7%	-9.5%	-1.8%	-11.9%	3.8%	236	19.8	3.7	18.6	13.6
Coca Cola	USD	41.9	-0.4%	-1.3%	-1.8%	-12.2%	-8.7%	-3.5%	-13.7%	0.0%	178	20.0	8.5	47.0	18.2
Pepsi Co	USD	97.6	0.4%	-3.5%	-8.8%	-18.4%	-18.6%	-13.1%	-19.8%	0.4%	138	17.1	11.7	70.9	12.1
Nissin Food	JPY	8,090	0.0%	3.6%	10.5%	-1.3%	-1.7%	27.2%	-4.0%	27.2%	950	32.0	2.3	7.7	16.8
Toyo Suisan	JPY	4,310	0.0%	2.4%	4.4%	-8.7%	-10.5%	2.1%	-12.2%	9.4%	478	21.5	1.5	7.3	9.3
<b>국내 F&amp;B</b>															
농심	KRW	328,000	0.3%	0.2%	4.3%	0.8%	-7.3%	0.9%	-12.8%	11.2%	1,995	18.6	1.0	5.7	7.3
오뚜기	KRW	771,000	-1.3%	-0.1%	4.6%	-2.5%	-4.3%	4.9%	-12.9%	12.7%	2,652	19.6	2.1	11.7	11.6
대성	KRW	25,700	-1.2%	-2.1%	-0.8%	-6.9%	-6.7%	7.8%	-10.0%	19.8%	890	11.4	1.0	8.8	7.4
풀무원	KRW	146,500	-3.6%	-1.3%	8.5%	-14.3%	-14.8%	12.3%	-18.4%	32.6%	558	0.0	-	-	-
매일유업	KRW	79,100	-2.2%	1.2%	20.9%	4.8%	19.3%	-	-7.2%	27.0%	602	-	-	-	-
동원F&B	KRW	233,500	-1.9%	-1.9%	7.6%	-11.2%	-0.2%	-7.7%	-14.2%	31.9%	901	15.3	1.4	9.4	9.2
동원산업	KRW	339,500	0.0%	2.0%	7.3%	0.3%	1.0%	1.3%	-0.7%	38.6%	1,142	7.3	1.1	15.8	5.8
롯데제과	KRW	62,500	-3.1%	-3.7%	-6.2%	-12.0%	-4.0%	-22.1%	-26.3%	6.3%	7,102	122.1	1.2	0.9	64.9
크라운제과	KRW	14,300	0.0%	6.3%	8.3%	-5.9%	1.8%	-	-35.9%	14.4%	179	-	-	-	-
빙그레	KRW	64,300	-1.7%	-0.9%	3.5%	-3.5%	1.9%	-6.8%	-11.9%	10.9%	633	19.1	1.1	5.8	6.0
<b>식자재유통</b>															
Sysco	USD	62.2	-1.0%	-0.4%	6.5%	-1.9%	2.4%	17.6%	-3.0%	26.6%	32	21.2	13.8	62.6	12.4
MARR	EUR	25.4	0.6%	2.1%	5.2%	13.3%	18.0%	13.3%	0.0%	24.1%	1.7	25.0	5.2	21.9	15.3
CJ프레스웨이	KRW	36,750	-2.1%	-1.5%	5.0%	1.9%	-7.7%	7.5%	-22.2%	12.4%	436	18.3	2.3	11.6	9.3
신세계푸드	KRW	149,500	0.7%	-2.0%	18.7%	4.5%	12.8%	-3.2%	-15.8%	25.6%	579	21.2	1.7	8.0	7.4
현대그린푸드	KRW	15,800	-2.8%	5.7%	13.7%	-4.2%	5.7%	-0.3%	-15.1%	14.9%	1,544	11.7	0.8	7.4	6.0
롯데푸드	KRW	770,000	-0.3%	2.4%	16.0%	19.9%	39.2%	22.9%	-0.3%	42.3%	872	-	-	-	-
SPC삼립	KRW	126,500	-0.8%	-1.9%	0.4%	-22.4%	-19.2%	-38.7%	-43.4%	5.9%	1,092	20.9	3.0	16.4	11.9

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg

