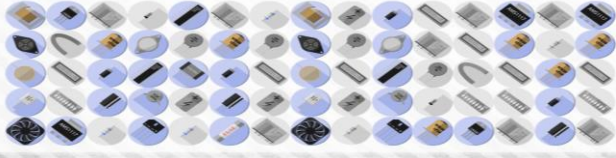
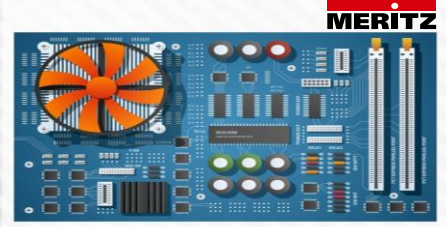


Meritz Overnight Tech



반도체/디스플레이

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MERITZ

코멘트 & 국내외 주요 뉴스

DRAM(DDR4 4Gb: 1D -0.07%, 1W -1.50%, 1M -3.68%)

수요는 DDR4에 집중. 구매가는 여전히 낮았으며 거래는 제한적

NAND(MLC 64Gb: 1D -0.20%, 1W -0.53%, 1M +3.70%)

공급자는 수요인자를 위해 견적이 낮았으나 구매자들은 관망세 유지
저가 제품에서만 거래 발생했으며 가격은 하향추세 지속

WSJ: 애플, 일본에서 iPhoneXR 가격 인하 및 일부 iPhoneX 생산라인 재가동 (ITCLE)

<https://goo.gl/hhwKzi>

삼성전자, 테슬라와 차량 이미지센서 첫 공급계약 체결. 현재 개발 샘플 공급 중 (TheElec)

<https://goo.gl/aTXBvqD>

삼성SDI, 1회 충전 최대 500~600km 주행가능한 고에너지밀도 EV배터리 기술 로드맵 발표 (데일리안)

<https://goo.gl/2K66NVd>

갤럭시A시리즈, 대만 이자스테크놀로지의 디스플레이 지문인식센서 도입 (전자신문)

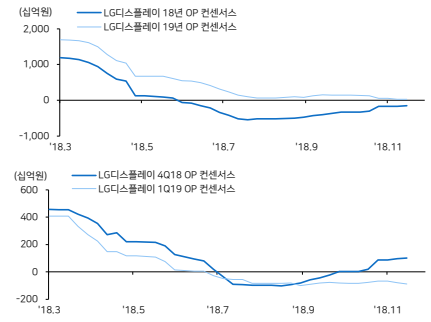
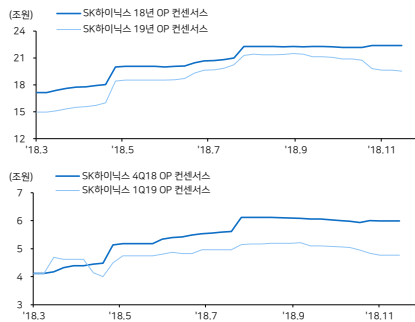
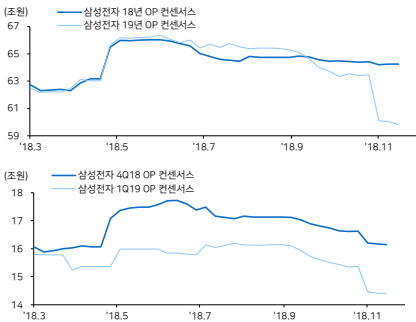
<https://goo.gl/H4RQifD>

테슬라, 중국에서 모델S, 모델X 가격 각 12%, 26% 인하 발표. 미중 무역분쟁으로 소비자들에게 관세부담 이전 이후 판매량 둔화되자 가격 인하 (이데일리)

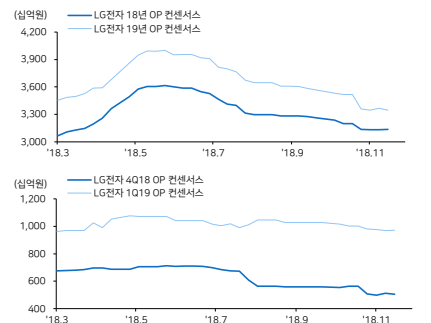
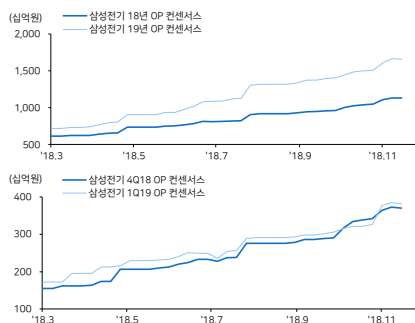
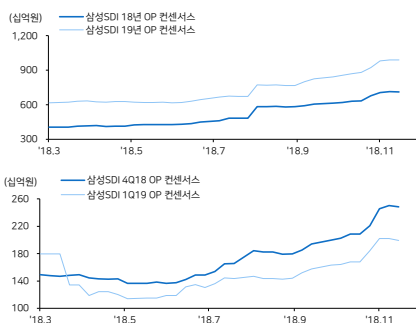
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IT 대형주 컨센서스 추이 차트 (4Q18, 1Q19, 2018, 2019)

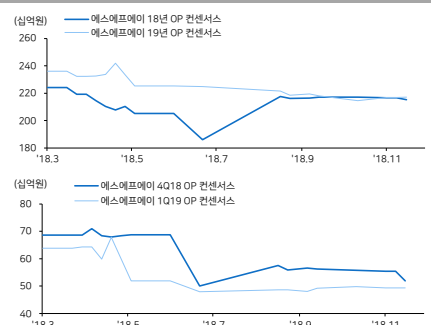
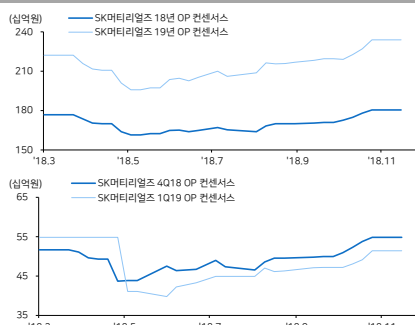
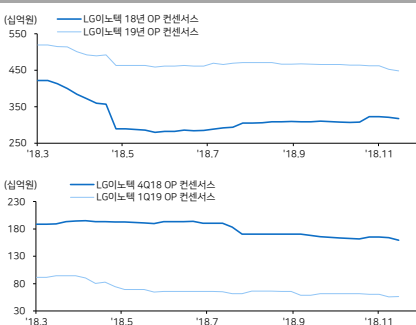
삼성전자/SK하이닉스/LG디스플레이



삼성SDI/삼성전기/LG전자

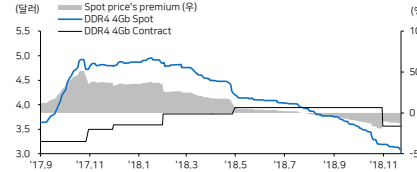


LG이노텍/SK머티리얼즈/에스에프에이

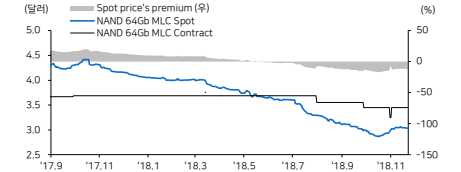


자료: Bloomberg, 메리츠 증권증권 정리

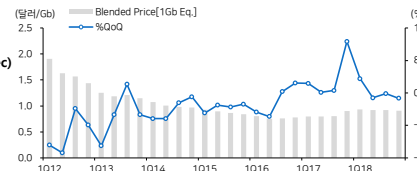
DRAM 4Gb Spot/Contract



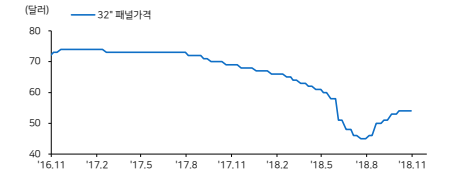
NAND 64Gb MLC Spot/Contract



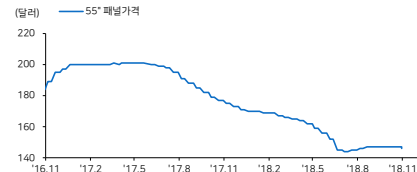
Mobile DRAM Contract



32인치 패널 고정가격



55인치 패널 고정가격



65인치 패널 고정가격

