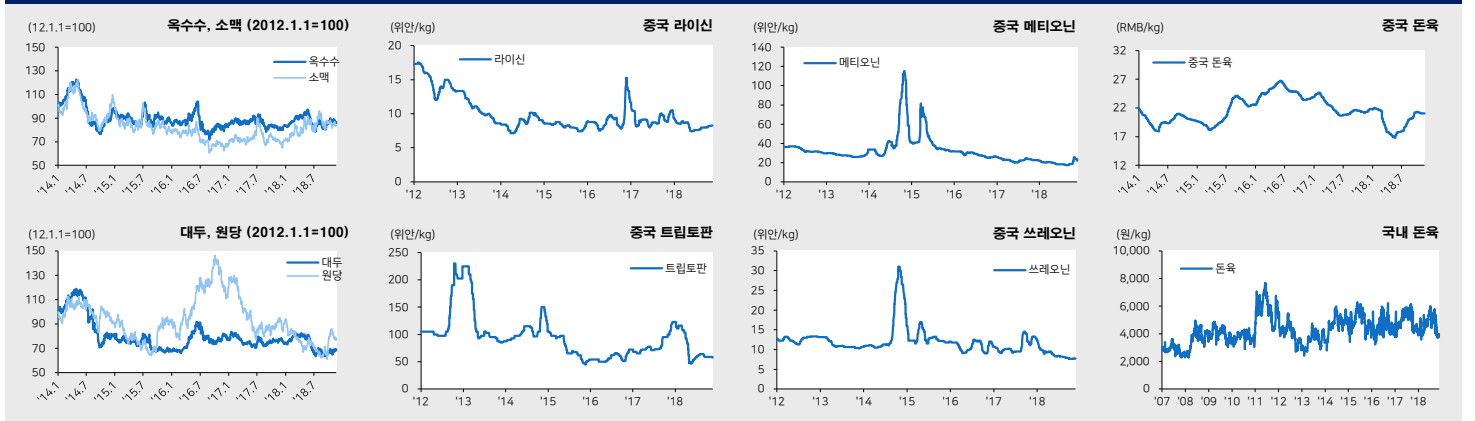




국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)				
			1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향	음식료 주요 News			
<b>CBOT</b>															
옥수수	¢/부셸	362	0.0%	-1.6%	-2.3%	0.6%	3.1%	4.8%	-11.4%	9.5%	라이신 가격 유지	(매일유업) 12/1일부터 냉장 커피			
소맥	¢/부셸	499	0.0%	-1.3%	-2.0%	-5.4%	16.8%	18.0%	-13.2%	28.8%	기타아미노산 가격 하락	'바리스타블스' 250ml 5종 소비자가			
대두	¢/부셸	883	0.0%	-0.6%	3.0%	1.0%	-7.2%	-11.5%	-17.2%	8.5%		1900원 → 2000원으로 인상.			
대두유	¢/lb	27.8	0.0%	0.4%	-3.3%	-2.8%	-16.0%	-18.4%	-18.4%	2.5%		바리스타블스 제품 출시 이후 9년만의			
<b>NYBOT</b>															
원당	¢/lb	12.7	0.0%	0.2%	-8.2%	24.7%	-16.4%	-17.0%	-17.9%	28.1%	라이신	8.3 0.0%	바리스타블스 제품 출시 이후 9년만의		
오렌지	USD/lb	140	0.0%	5.3%	1.8%	-9.5%	3.1%	-15.9%	-18.2%	5.3%	라이신(Feed)	8.4 0.0%	가격 인상 (헤일드경제)		
커피	USD/lb	110	0.0%	0.2%	-8.9%	12.6%	-12.6%	-11.4%	-15.3%	18.0%	라이신(C.J.C)	8.8 0.0%			
<b>DALIAN Ex</b>															
대두	RMB/톤	3,417	-0.3%	-0.8%	-5.9%	-3.7%	12.0%	-7.3%	-12.9%	12.0%	DL-메티오닌	22.0 -7.4%			
대두박	RMB/톤	3,305	-1.0%	-0.2%	-5.9%	3.2%	15.0%	12.1%	-9.6%	19.0%	L-메티오닌	21.3 -8.6%	(신세계푸드) 일본 영양치료 선두기업		
옥수수	RMB/톤	1,890	-0.3%	-0.1%	-2.7%	4.5%	8.7%	11.4%	-3.6%	12.6%	스레오닌	7.7 0.0%	'뉴트리', 케어푸드 제조사 소재 공급 말을		
<b>Mal Ex</b>															
팜유	USD/톤	1,878	3.1%	6.8%	-11.5%	-14.8%	-23.2%	-27.4%	-27.5%	6.8%	트립토판	57.5 -2.5%	'한글미쓰이물산'과 MOU체결. 한국형		
<b>중국곡산</b>															
라이신	RMB/kg	8.3	0.0%	0.0%	1.9%	3.1%	-12.2%	-15.4%	-21.4%	11.5%	옥수수(CBOT)	362 0.0%	케어푸드 개발과 상용화 추진이 주요 내용		
라이신(Feed Trade)	RMB/kg	8.4	0.0%	-0.3%	4.0%	8.4%	-10.0%	-11.4%	-16.1%	9.4%	소맥(CBOT)	499 0.0%	(아시야경제)		
라이신(CJ중국국가)	RMB/kg	8.8	0.0%	0.0%	0.0%	10.0%	-12.0%	-10.2%	-12.0%	10.0%	대두(CBOT)	883 0.0%	(해태제과) '17년 국내 과자류 판매액		
메티오닌	RMB/kg	22.0	-7.4%	-7.4%	3.5%	23.9%	-1.1%	-3.3%	-14.6%	27.5%	대두유(CBOT)	27.8 0.0%	6,131억원으로 1위 기록. 2위 롯데제과,		
스레오닌	RMB/kg	7.7	0.0%	0.0%	1.3%	-4.9%	-39.4%	-39.6%	-42.3%	1.3%	원당(NYBOT)	12.7 0.0%	3위 오리온 달성 (Foodnews)		
트립토판	RMB/kg	57.5	-2.5%	-2.5%	-2.5%	-10.2%	-53.1%	-45.2%	-53.1%	23.7%	참치(A.TUNA)	1,500 0.0%	0.0%		
돼지고기	RMB/kg	21.1	0.0%	-0.1%	-0.8%	5.6%	-3.0%	-1.0%	-4.3%	25.1%	육육(국내)	3,979 +1.2%	(크라운제과) 차임금 상환재원 마련 위해		
<b>기타</b>															
참치어가(Atuna)	USD/톤	1,500	0.0%	0.0%	-7.7%	15.4%	-11.8%	-11.8%	-18.9%	-18.9%			12월 중순 3년 만기 회사채 200억원 규모		
육계(협회 평균가)	KRW/kg	1,790	0.0%	28.8%	-5.3%	-25.1%	38.8%	5.9%	-25.1%	50.4%			발행 계획 (메디칼투데이)		
돈육(협회 도매가)	KRW/kg	3,979	1.2%	3.6%	3.1%	-23.9%	2.7%	-12.3%	-33.9%	11.6%					
<b>글로벌 주가 동향</b>															
<b>아미노산</b>															
CJ제일제당	KRW	347,000	-1.4%	1.6%	1.6%	3.0%	-5.2%	-16.6%	-16.6%	11.2%	5,224	5.6	1.2	23.1	10.0
Ajinomoto	JPY	1,916	1.5%	0.4%	2.4%	-0.8%	-9.7%	-8.9%	-12.2%	7.3%	1,052	18.7	1.6	9.0	9.0
ADM	USD	45.6	0.0%	-2.1%	-6.8%	-10.2%	13.8%	15.9%	-12.0%	16.7%	26	12.9	1.3	10.5	9.1
Meihua	CNY	4.3	0.0%	-0.2%	4.1%	7.5%	-16.9%	-26.3%	-26.3%	13.5%	13	10.9	1.4	13.8	6.4
GBT	HKD	0.1	-1.5%	-3.0%	-5.8%	8.3%	-46.3%	-47.6%	-49.2%	12.1%	0.4	-	-	-	-
Evonik	EUR	24	-2.0%	-10.5%	-10.7%	-23.9%	-23.1%	-24.1%	-26.5%	0.0%	11	9.5	1.4	14.4	5.7
<b>중국 F&amp;B</b>															
오리온	KRW	110,000	-0.5%	14.2%	-0.9%	4.8%	5.3%	-	-29.0%	24.2%	4,349	-	-	-	-
Tingyi	HKD	12.7	-0.3%	-2.0%	-0.8%	-18.8%	-16.3%	-5.8%	-31.9%	12.0%	71	25.7	3.1	12.7	8.7
Want Want	HKD	5.8	2.9%	0.2%	-2.5%	-6.2%	-12.2%	-4.3%	-29.1%	4.2%	72	19.7	4.4	21.8	10.5
Tsingtao Brewery	HKD	31.3	0.3%	0.0%	-9.7%	-14.7%	-22.5%	-6.7%	-38.7%	4.9%	45	23.7	2.0	8.9	9.1
China Mengniu	HKD	24	-0.4%	-0.8%	-1.8%	9.4%	4.9%	14.0%	-18.1%	24.1%	96	27.4	3.3	12.8	15.0
<b>담배</b>															
KT&G	KRW	101,500	1.5%	-0.5%	0.0%	-3.3%	-12.1%	-13.6%	-18.8%	5.7%	13,935	13.9	1.7	12.2	7.6
Philip Morris	USD	84.0	0.0%	-1.8%	-4.1%	-0.7%	-20.5%	-18.8%	-24.1%	9.2%	131	16.7	-	-	12.8
British American	GBP	2,670	-1.9%	-5.3%	-20.6%	-36.8%	-46.8%	-47.6%	-47.6%	0.0%	61	9.1	1.0	10.6	9.7
Japan Tobacco	JPY	2,838	0.8%	0.4%	-4.0%	-7.2%	-21.8%	-23.1%	-24.8%	1.3%	5,676	13.3	1.8	14.1	9.1
<b>주류</b>															
Ambev	BRL	16.5	0.7%	2.9%	-1.9%	-13.8%	-22.5%	-20.7%	-32.0%	10.0%	259	21.3	4.8	24.0	11.9
Heineken	EUR	80.3	-0.6%	0.2%	0.9%	-7.3%	-7.6%	-5.0%	-14.2%	6.2%	46	19.6	3.1	16.0	10.9
Asahi	JPY	4,832	-0.4%	-2.6%	-0.2%	-1.9%	-13.6%	-13.2%	-20.2%	3.4%	2,337	15.1	1.8	12.5	10.5
하이트진로	KRW	17,600	1.7%	11.4%	8.3%	7.0%	-27.0%	-30.0%	-30.0%	15.0%	1,234	30.1	1.0	3.4	9.5
롯데칠성	KRW	1,440,000	1.1%	12.5%	6.5%	1.9%	8.4%	15.1%	-14.0%	19.5%	1,151	44.7	0.9	2.0	9.4
무학	KRW	12,100	0.8%	6.1%	-10.4%	-17.4%	-38.4%	-37.6%	-42.7%	9.5%	345	29.9	0.6	2.1	1.7
<b>글로벌 F&amp;B</b>															
Danone	EUR	65.3	-0.2%	0.0%	3.4%	-4.1%	-6.7%	-5.7%	-9.1%	5.7%	45	18.3	2.5	14.4	12.8
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	22.7	0.0	0.0	14.5
Starbucks	USD	66.8	0.0%	-0.4%	13.4%	23.8%	16.3%	16.6%	-2.8%	37.6%	83	27.7	18.8	69.6	15.2
Nestle SA	CHF	84.0	-0.1%	-0.2%	1.2%	2.6%	0.2%	-1.1%	-2.3%	15.0%	257	21.7	4.2	19.6	15.2
Coca Cola	USD	48.7	0.0%	-2.1%	6.0%	4.3%	6.2%	6.4%	-3.5%	17.3%	207	23.4	11.5	49.4	20.9
Pepsi Co	USD	115.3	0.0%	-1.2%	5.4%	0.4%	-3.9%	-0.7%	-5.3%	19.9%	163	20.4	15.2	73.4	14.1
Nissin Food	JPY	7,110	2.7%	-1.9%	-3.9%	2.2%	-13.6%	-10.8%	-15.7%	3.5%	752	28.1	2.1	7.7	13.4
Toyo Suisan	JPY	3,905	2.4%	2.8%	-7.6%	-1.6%	-18.9%	-14.5%	-20.5%	3.2%	433	19.5	1.4	7.3	8.0
<b>국내 F&amp;B</b>															
농심	KRW	247,500	-1.4%	5.3%	6.9%	-3.5%	-30.1%	-32.7%	-34.2%	15.7%	1,505	18.1	0.8	4.4	5.4
오뚜기	KRW	728,000	0.1%	7.2%	9.0%	-3.1%	-9.7%	-11.9%	-18.2%	11.5%	2,625	16.6	2.1	13.0	12.3
대상	KRW	23,200	-1.7%	-1.5%	-7.0%	-16.4%	-15.8%	-15.2%	-20.0%	4.5%	804	9.0	0.9	10.1	6.4
풀무원	KRW	88,600	1.1%	6.7%	-16.8%	-31.3%	-48.5%	-38.9%	-50.6%	7.5%	337	0.0	-	-	-
매일유업	KRW	75,300	3.3%	3.9%	-8.8%	-8.1%	13.6%	-	-25.8%	20.9%	591	-	-	-	-
동원F&B	KRW	300,000	-0.7%	0.0%	12.1%	3.4%	28.2%	32.2%	-9.6%	46.0%	1,158	20.6	1.8	9.1	11.4
동원산업	KRW	200,500	0.5%	3.4%	-22.9%	-34.3%	-40.3%	-38.5%	-41.9%	3.6%	674	7.1	0.7	10.0	4.4
롯데제과	KRW	55,400	-2.1%	9.9%	4.5%	13.6%	-14.9%	-9.3%	-22.7%	17.7%	6,458	45.2	0.8	2.1	33.0
크라운제과	KRW	10,050	-2.9%	-2.4%	-6.1%	-19.6%	-28.5%	-	-36.8%	9.8%	126	-	-	-	-
빙그레	KRW	72,900	-2.1%	4.3%	1.4%	4.1%	15.5%	13.9%	-8.0%	23.6%	718	17.3	1.3	7.5	5.3
<b>식자재유통</b>															
Sysco	USD	64.5	0.0%	-3.0%	-8.9%	-14.2%	6.2%	18.0%	-14.9%	18.0%	34	21.4	13.6	67.4	12.7
MARR	EUR	19.2	-0.6%	-8.8%	-13.8%	-19.8%	-10.8%	-11.8%	-27.3%	0.0%	1.3	19.3	3.9	21.4	11.9
CJ프레스웨이	KRW	23,250	-0.6%	8.4%	-16.4%	-26.9%	-41.6%	-40.6%	-41.6%	8.4%	276	27.3	1.5	5.6	9.7
신세계푸드	KRW	92,900	-2.6%	13.8%	-1.9%	-23.5%	-29.9%	-34.6%	-46.6%	13.8%	360	19.6	1.1	5.7	6.5
현대그린푸드	KRW	13,200	-1.1%	10.9%	-1.1%	-4.0%	-11.7%	-14.3%	-20.0%	11.9%	1,290	10.9	0.7	6.8	5.2
롯데푸드	KRW	664,000	0.3%	3.1%	-6.7%	-23.1%	20.1%	14.3%	-25.9%	22.7%	752	-	-	-	-
SPC삼립	KRW	134,000	3.5%	2.3%	3.5%	11.2%	-14.4%	-11.8%	-17.8%	24.1%	1,156	24.4	3.5	15.7	13.1

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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